



IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs, also known as IRA Charitable Rollovers, are an increasingly popular way for donors 70 1/2 or older to support the students at LEAP for Education. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement (RMD).

To initiate a QCD from your IRA to LEAP, your IRA trustee will need the following information:

Legal name: LEAP for Education, Inc. / Taxpayer ID: 47-1445061
Address: 35 Congress Street, Suite 102, Salem, MA 01970

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when LEAP for Education receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating that no goods or services were transferred to me in consideration for the gift.

In your transmittal to LEAP for Education, **please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer.** It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone/s: _____

Email/s: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Gift purpose (circle one): **Unrestricted/greatest need** **Special project as discussed with LEAP**

Please return this form to your IRA trustee with instructions to send the form and your IRA charitable rollover gift to:

LEAP for Education, Inc.
Attn: Development
35 Congress Street, Suite 102
Salem, MA 01970

Contact: John Dudley, Director of Development - 978-740-6667 x119 - jdudley@leap4ed.org