



**CONFIDENTIAL - Bequest Intention Form**

Thank you for this meaningful gift to benefit the mission and students of LEAP for Education!

Donor Name(s): \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Home Address (if different): \_\_\_\_\_

E-mail(s): \_\_\_\_\_

Phone(s): \_\_\_\_\_

I/We have provided for the following bequest to LEAP for Education, Inc. of Salem, MA, and, based on current estimates, believe there will be sufficient assets in my/our estate(s) to satisfy this bequest in the future. I/We may, at any time, choose to satisfy this gift intention during my life/our lives.

This statement may be altered by me/us at any time in writing. I/We intend for this statement to operate as a good faith declaration of my/our hopes and intentions, and do not intend this statement to create an obligation that is binding and enforceable against my/our estate. Should I/we change this provision in the future, I/we will notify the Director of Development.

**Type of Bequest:**

Specific Dollar Amount       Percentage of Residuary Estate

Beneficiary Designation (e.g. retirement plan, life insurance) - Description:

Specific Property (e.g. real estate address, art, collection, etc.) - Description:

Estimated Current Value of Bequest Provision: \$ \_\_\_\_\_ OR \_\_\_\_\_ %

I/We would like to be listed as in the Annual Report as \_\_\_\_\_

I/We would prefer to *remain anonymous* to all except for essential LEAP Development staff and leadership.

I/We have attached a copy of the pertinent provision(s) of my/our estate plan(s) or other details.

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

**PLEASE RETURN COMPLETED FORM AND DOCUMENTS TO:**

**LEAP for Education, Inc., Attn: Development, 35 Congress Street, Suite 102, Salem, MA 01970  
John Dudley, Director of Development, jdudley@leap4ed.org, 978-740-6667 x119**

**Thank you again for sharing this gift of lasting impact with LEAP.**